

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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S.D. SEC. OF STATE

Mark V. Meierhenry, *ret.*
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

April 1, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

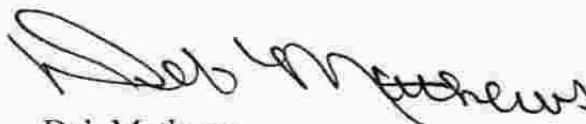
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

\$5,966,700.79 Principal Component Lease Agreement made by
Hughes County, as Lessee and Truist Bank, as Lesser

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa

#001646722
HUGHES COUNTY, SOUTH DAKOTA
SECOND AMENDED AND RESTATED LEASE AGREEMENT

RECEIVED

APR 03 2020

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Hughes County
2. Designation of issue: Second Amended and Restated Lease
3. Date of issue: March 27, 2020
4. Purpose of issue: For the purpose of providing funds, for the purpose of providing funds, combined with interest earnings and other deposits, to be used to (i) refund and refinance Refunded Certificates maturing December 1, 2020 to December 1, 2028 in the amount of \$5,875,000 to be redeemed on March 18, 2020 validly issued outstanding Second Amended and Restated Lease Agreement evidencing proportionate interest of the owners in a First Amended and Restated Lease Agreement of the County, dated June 16, 2014 and (ii) to pay the costs of issuance.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$5,966,700.79
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Second Amended and Restated Lease agreement is true and correct on this 27th day of March 2020.


By: Jane Taylor
Its: County Finance Officer

\$5,966,701

Hughes County, South Dakota

Current Refunding of Series 2014 LTGO Certificates

Net Debt Service Schedule

| Date | Principal | Coupon | Interest | Total P+I | Net New D/S |
|--------------|-----------------------|----------|---------------------|-----------------------|-----------------------|
| 06/01/2020 | 339,179.53 | 2.180% | 23,124.28 | 362,303.81 | 362,303.81 |
| 12/01/2020 | 303,603.83 | 2.180% | 61,339.98 | 364,943.81 | 364,943.81 |
| 06/01/2021 | 304,513.11 | 2.180% | 58,030.70 | 362,543.81 | 362,543.81 |
| 12/01/2021 | 309,832.30 | 2.180% | 54,711.51 | 364,543.81 | 364,543.81 |
| 06/01/2022 | 310,159.47 | 2.180% | 51,334.34 | 361,493.81 | 361,493.81 |
| 12/01/2022 | 315,337.71 | 2.180% | 47,953.60 | 363,291.31 | 363,291.31 |
| 06/01/2023 | 320,519.89 | 2.180% | 44,516.42 | 365,036.31 | 365,036.31 |
| 12/01/2023 | 325,233.56 | 2.180% | 41,022.75 | 366,256.31 | 366,256.31 |
| 06/01/2024 | 324,938.60 | 2.180% | 37,477.70 | 362,416.30 | 362,416.30 |
| 12/01/2024 | 329,400.44 | 2.180% | 33,935.87 | 363,336.31 | 363,336.31 |
| 06/01/2025 | 333,847.15 | 2.180% | 30,345.41 | 364,192.56 | 364,192.56 |
| 12/01/2025 | 337,948.58 | 2.180% | 26,706.47 | 364,655.05 | 364,655.05 |
| 06/01/2026 | 342,025.97 | 2.180% | 23,022.83 | 365,048.80 | 365,048.80 |
| 12/01/2026 | 346,079.05 | 2.180% | 19,294.75 | 365,373.80 | 365,373.80 |
| 06/01/2027 | 350,107.57 | 2.180% | 15,522.49 | 365,630.06 | 365,630.06 |
| 12/01/2027 | 354,111.24 | 2.180% | 11,706.32 | 365,817.56 | 365,817.56 |
| 06/01/2028 | 358,089.80 | 2.180% | 7,846.50 | 365,936.30 | 365,936.30 |
| 12/01/2028 | 361,772.99 | 2.180% | 3,943.33 | 365,716.32 | 365,716.32 |
| Total | \$5,966,700.79 | - | \$591,835.25 | \$6,558,536.04 | \$6,558,536.04 |